

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
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Debtors. : (Jointly Administered)
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**ORDER PURSUANT TO SECTION 365
OF THE BANKRUPTCY CODE APPROVING THE
ASSUMPTION OR REJECTION OF OPEN TRADE CONFIRMATIONS**

Upon the motion, dated November 14, 2008 (the “Motion”), of Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtor, Lehman Commercial Paper Inc. (“LCPI”), as debtors and debtors in possession (together, the “Debtors”), pursuant to section 365(a) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 6006 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 6006-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”) for entry of an order approving the Debtors’ assumption of the Assumed Trades,¹ rejection of the Rejected Trades, and modification and assumption of the Amended Trades, all as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.); and consideration of the Motion and the relief requested therein

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided in accordance with the procedures set forth in the order entered September 22, 2008 governing case management and administrative procedures [Docket No. 285] to (i) the United States Trustee for the Southern District of New York; (ii) the attorneys for the Official Committee of Unsecured Creditors; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) all parties who have requested notice in these chapter 11 cases; and (vii) all Counterparties; and it appearing that no other or further notice need be provided; and an Order Pursuant to Section 365 of the Bankruptcy Code Approving the Assumption or Rejection of Open Trade Confirmations having been entered by the Court on December 16, 2008 and an Order Pursuant to Section 365 of the Bankruptcy Code Approving the Assumption or Rejection of Open Trade Confirmations and Correcting Prior Order having been entered by the Court on December 23, 2008, each granting the relief requested therein as to certain Counterparties and adjourning the hearing with respect to certain objecting Counterparties; and the Court having been notified that (a) Fir Tree Capital Opportunity Master Fund, LP and Fir Tree Value Master Fund LP (together, "Fir Tree") have withdrawn their Objection, (b) P. Schoenfeld Asset Management LLC has withdrawn its Objection, and (c) the Debtors have agreed to withdraw the Motion as to H/2 Capital Partners LP ("H/2"), with prejudice, and that, accordingly, the Debtors have deleted all trades to which H/2 is Counterparty from Exhibits A, B, and C attached hereto; and a hearing (the "Hearing") having been held to consider the relief requested in the Motion with respect to certain

Counterparties; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that subject to the terms set forth in those certain letter agreements between LCPI and/or LBHI and each of the Settling Counterparties (as defined hereinafter) and herein, the Motion is granted with respect to the following Counterparties, all of which have agreed to settle their objections with the Debtors:

Morgan Stanley International Limited
JPMorgan Chase & Co.
Tennenbaum Opportunities Partners V, L.P.
Special Value Expansion Fund, LLC
Special Value Opportunities Fund, LLC
Wachovia Bank, National Association
Evergreen Investment Management Company, LLC
Bank of America, N.A.
Putnam Investments
M&G Investment Management Limited

(collectively, the Settling Counterparties"); and it is further

ORDERED that the terms of each of the letter agreements between LCPI and/or LBHI and each of the Settling Counterparties relating to the Open Trade Confirmations are hereby approved and binding on each of the parties thereto; and it is further

ORDERED, pursuant to section 365(a) of the Bankruptcy Code, that the Debtors' assumption of the Assumed Trades set forth on Exhibit A annexed hereto is hereby approved; and it is further

ORDERED, pursuant to section 365(a) of the Bankruptcy Code, that the Debtors' rejection of the Rejected Trades set forth on Exhibit B annexed hereto is hereby approved, with such rejection effective as of the date hereof; and it is further

ORDERED, pursuant to section 365(a) of the Bankruptcy Code, that the Debtors are authorized to enter into agreements to modify the Amended Trades set forth on Exhibit C annexed hereto and that assumption of the Amended Trades as modified is hereby approved; and it is further

ORDERED, that with respect to the Open Trade Confirmations with Fir Tree pertaining to CIT Group Inc, which will be closed through a market standard form of participation agreement, all payments received by the Debtors with respect to such participated positions do not constitute property of the Debtors' estates and shall be conveyed by the Debtors to Fir Tree as and when received (subject to the terms of the market standard form of participation agreement) and any payment made by Fir Tree to the Debtors in accordance with the terms of such participation agreement to satisfy a payment obligation under the applicable credit agreement (i.e. the funding of unfunded loan commitments or the reimbursement of the administrative agent's expenses, etc.) do not constitute property of the Debtors' estates and shall be conveyed by the Debtors to the appropriate party in accordance with the terms of such participation agreement; and it is further

ORDERED that the hearing with respect to the Motion is hereby adjourned to January 28, 2009, at 10:00 a.m. with respect to the objections of Deutsche Bank, Citigroup, Inc., Goldman Sachs, Whippoorwill Associates, Inc., R3 Capital Management LLC, AIB International Finance, Lloyds TSB Bank, AXA Mezzanine II

SA, SICAR, MD Mezzanine SA, SICAR, KKR Debt Investors (2006) (Ireland) L.P., and Avenue Investments, L.P.; and it is further

ORDERED that the Debtors are not required to pay any cure costs to any Counterparty to an Assumed Trade or an Amended Trade; and it is further

ORDERED that the Debtors have demonstrated adequate assurance of future performance of the Assumed Trades and the Amended Trades; and it is further

ORDERED that no Counterparty shall be entitled to assert or take any action to exercise a right to set off any prepetition claim that it might have against either Debtor, including, without limitation, claims for damages arising from the rejection of a Rejected Trade, against any obligation payable to the applicable Debtor under any Assumed Trade or Amended Trade, *provided, however,* that nothing contained in this Order shall compromise the right that any Counterparty may have to file a claim for damages arising from the rejection of a Rejected Trade if such right is preserved in such Counterparty's letter agreement; and it is further

ORDERED that settlement of all Assumed Trades or Amended Trades shall include all appropriate, usual and customary settlement adjustments; and it is further

ORDERED that the Debtors are authorized to execute and deliver all instruments and documents, and take such other actions as may be necessary or appropriate to implement and effectuate the assumption, rejection or modification of Open Trade Confirmations as provided in this Order; and it is further

ORDERED that the Debtors and each of Field Point IV S.a.r.l. and Blue Mountain Credit Alternatives Master Fund L.P. shall agree on a discovery schedule and

submit to the Court a proposed pretrial order with respect to litigation of such objections; and it is further

ORDERED that notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and that the requirements of Bankruptcy Rule 6006(a) and Local Rule 6006-1 are satisfied; and it is further

ORDERED that this Court retains jurisdiction to hear and determine all matters arising from or related to the implementation and/or interpretation of this Order.

Dated: January 16, 2009
New York, New York

/s/ James M. Peck
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

ASSUMED TRADES

LCPI & LCPI UK

Assumed

Entity	Deal Name	Customer	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	GREEKTOWN HOLDINGS, L.L.C. (Term B Loan)	Evergreen High Income Fund		S	6/30/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen High Income Fund		S	7/16/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen High Income Fund		S	7/22/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen High Income Fund		S	7/25/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen High Income Fund		S	7/30/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen High Income Fund		S	8/22/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen High Income Fund		S	9/3/2008	USD	Assumed
LCPI	GREEKTOWN HOLDINGS, L.L.C. (Term B Loan)	Evergreen High Yield Bond Trust		S	6/30/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen High Yield Bond Trust		S	7/16/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen High Yield Bond Trust		S	7/22/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen High Yield Bond Trust		S	7/25/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen High Yield Bond Trust		S	7/30/2008	USD	Assumed

LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen High Yield Bond Trust		S	8/22/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen High Yield Bond Trust		S	9/3/2008	USD	Assumed
LCPI	GREEKTOWN HOLDINGS, L.L.C. (Term B Loan)	Evergreen Income Advantage Fund		S	6/30/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen Income Advantage Fund		S	7/16/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen Income Advantage Fund		S	7/22/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen Income Advantage Fund		S	7/25/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen Income Advantage Fund		S	7/30/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen Income Advantage Fund		S	8/22/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen Income Advantage Fund		S	9/3/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen M-Sec Inc Fd- High Yield		S	7/16/2008	USD	Assumed
LCPI	GREEKTOWN HOLDINGS, L.L.C. (Term B Loan)	Evergreen Multi-Sector Income Fund		S	6/30/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen Multi-Sector Income Fund		S	7/22/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen Multi-Sector Income Fund		S	7/25/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen Multi-Sector Income Fund		S	7/30/2008	USD	Assumed

LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen Multi-Sector Income Fund		S	8/22/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen Multi-Sector Income Fund		S	9/3/2008	USD	Assumed
LCPI	GREEKTOWN HOLDINGS, L.L.C. (Term B Loan)	Evergreen Select High Yield Bond Fund		S	6/30/2008	USD	Assumed
LCPI	GREEKTOWN HOLDINGS, L.L.C. (Term B Loan)	Evergreen VA High Income Fund		S	6/30/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen VA High Income Fund		S	7/25/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen VA High Income Fund		S	8/22/2008	USD	Assumed
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Evergreen VA High Income Fund		S	9/3/2008	USD	Assumed
LCPI	CIT GROUP INC 5YR (12/6/06-CITI)	FIR TREE CAPITAL OPP MASTER FD		S	7/31/2008	USD	Assumed
LCPI	CIT GROUP INC 5YR (12/6/06-CITI)	FIR TREE CAPITAL OPP MASTER FD		S	8/5/2008	USD	Assumed
LCPIUK	LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO	FIR TREE PARTNERS (MASTER)	B1	S	4/17/2008	EUR	Assumed
LCPIUK	LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO	FIR TREE PARTNERS (MASTER)	B1	S	4/17/2008	EUR	Assumed
LCPIUK	LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO	FIR TREE PARTNERS (MASTER)	C1	S	4/17/2008	EUR	Assumed
LCPIUK	LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO	FIR TREE PARTNERS (MASTER)	C1	S	4/22/2008	EUR	Assumed
LCPI	CIT GROUP INC 5YR (12/6/06-CITI)	FIR TREE VALUE MASTER FD LP		S	7/31/2008	USD	Assumed

LCPI	CIT GROUP INC 5YR (12/6/06-CITI)	FIR TREE VALUE MASTER FD LP		S	8/5/2008	USD	Assumed
LCPI	DOLLAR GENERAL TERM (7-06-07)	IG PUTNAM US HIGH YIELD INC FUND		S	8/28/2008	USD	Assumed
LCPI	DOLLAR GENERAL TERM (7-06-07)	INTERPOLIS PENSIONEN HYP		S	8/28/2008	USD	Assumed
LCPI	COLLINS & AIKMAN PRODUCTS CO	JP MORGAN CHASE BANK NA		S	9/25/2007	USD	Assumed
LCPI	COLLINS & AIKMAN PRODUCTS CO	JP MORGAN CHASE BANK NA		S	9/26/2007	USD	Assumed
LCPI	COLLINS & AIKMAN PRODUCTS CO	JP MORGAN CHASE BANK NA		S	10/2/2007	USD	Assumed
LCPI	COLLINS & AIKMAN PRODUCTS CO	JP MORGAN CHASE BANK NA		S	10/3/2007	USD	Assumed
LCPI	COLLINS & AIKMAN PRODUCTS CO	JP MORGAN CHASE BANK NA		S	12/21/2007	USD	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	JP MORGAN CHASE BANK NA		S	7/30/2008	USD	Assumed
LCPIUK	AMADEUS / PROJECT AQUA (SECONDARY DEAL)	JP MORGAN EUROPE LTD	B1	S	2/13/2008	EUR	Assumed
LCPIUK	AMADEUS / PROJECT AQUA (SECONDARY DEAL)	JP MORGAN EUROPE LTD	C1	S	2/13/2008	EUR	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	JP MORGAN WHITEFRIARS INC.		S	6/5/2008	USD	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	JP MORGAN WHITEFRIARS INC.		S	6/5/2008	USD	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	JP MORGAN WHITEFRIARS INC.		S	6/6/2008	USD	Assumed

LCPI	SWIFT TRANSPORTATION (5/10/07)	JP MORGAN WHITEFRIARS INC.		S	6/6/2008	USD	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	JP MORGAN WHITEFRIARS INC.		S	6/12/2008	USD	Assumed
LCPIUK	NTL CABLE PLC	MORGAN STANLEY BANK INTERNATIONAL LIMITED	B11 (Previously B5)	S	4/10/2008	GBP	Assumed
LCPIUK	NTL CABLE PLC	MORGAN STANLEY BANK INTERNATIONAL LIMITED	B12 (Previously B6)	S	4/10/2008	GBP	Assumed
LCPI	DOLLAR GENERAL TERM (7-06-07)	PUTNAM BANK LOAN FUND (CAYMAN)		S	8/28/2008	USD	Assumed
LCPI	DOLLAR GENERAL TERM (7-06-07)	PUTNAM FLOATING RATE INCOME FUND		S	8/28/2008	USD	Assumed
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C)	WACHOVIA BANK		S	8/20/2008	USD	Assumed
LCPI	PENN NAT'L GAMING, INC. 10/03/05	WACHOVIA BANK		S	7/18/2008	USD	Assumed

EXHIBIT B

REJECTED TRADES

LCPI & LCPI UK

Rejected

Entity	Deal Name	Customer Name	Tranche	B/S	TradeDate	Curr Code	Status
LCPI	LANDSOURCE DIP FIRST LIEN (6/16/08)	BANK OF AMERICA		S	8/19/2008	USD	Rejected
LCPI	NTK (NORTEK) HOLDINGS, INC.(PIK)	BANK OF AMERICA		B	7/9/2008	USD	Rejected
LCPI	NTK (NORTEK) HOLDINGS, INC.(PIK)	BANK OF AMERICA		B	7/9/2008	USD	Rejected
LCPI	QUEBECOR WORLD INC.	BANK OF AMERICA		B	5/29/2008	USD	Rejected
LCPI	TRIBUNE COMPANY (6/04/07) 8 BIL (tranche B term loan)	BANK OF AMERICA		B	6/5/2008	USD	Rejected
LCPI	TRIBUNE COMPANY (6/04/07) 8 BIL (tranche B term loan)	BANK OF AMERICA		B	6/5/2008	USD	Rejected
LCPI	TRIBUNE COMPANY (6/04/07) 8 BIL (tranche B term loan)	BANK OF AMERICA		B	8/12/2008	USD	Rejected
LCPI	TEMBECK INDUSTRIES INC 2/29/08	JP MORGAN CHASE BANK NA		B	6/26/2008	USD	Rejected
LCPI	SPANISH BROADCASTING - FIRST LIEN	PUTNAM INVESTMENTS		B	9/11/2008	USD	Rejected
LCPI	SPANISH BROADCASTING - FIRST LIEN	PUTNAM INVESTMENTS		B	9/11/2008	USD	Rejected
LCPI	WESCO AIRCRAFT HARDWARE CORP 1ST LIEN	PUTNAM INVESTMENTS		B	8/28/2008	USD	Rejected
LCPI	QUEBECOR WORLD INC.	WACHOVIA BANK		B		USD	Rejected

EXHIBIT C

AMENDED TRADES

LCPI & LCPI UK

Assumed with Modification

Entity	Deal Name	Customer Name	Tranche	B/S	TradeDate	Curr Code	Status
LCPI	DRESSER, INC. FIRST LIEN CA 5/07	IG PUTNAM US HIGH YIELD INC FUND		S	9/8/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Interpolis Pensioenen GHYP		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Interpolis Pensioenen GHYP		S	7/14/2008	USD	Assumed With Modifications
LCPI	GENERAL MOTORS CORPORATION (6/16/03)	JP MORGAN CHASE BANK NA		S	7/23/2008	USD	Assumed With Modifications
LCPI	INTERGEN N.V. \$1.5BN 07-31-07	M&G Dynamic European Loan Fund Limited		S	9/11/2008	USD	Assumed With Modifications
LCPI	INTERGEN N.V. \$1.5BN 07-31-07	M&G European Loan Fund Limited		S	9/11/2008	USD	Assumed With Modifications
LCPI	INTERGEN N.V. \$1.5BN 07-31-07	M&G Secured Debt Fund Limited		S	9/11/2008	USD	Assumed With Modifications
LCPIUK	NYCOMED HOLDING A/S	MORGAN STANLEY BANK INTERNATIONAL LIMITED	A	B	5/6/2008	USD	Assume with Modifications
LCPIUK	NYCOMED HOLDING A/S	MORGAN STANLEY BANK INTERNATIONAL LIMITED	A	B	5/8/2008	USD	Assume with Modifications
LCPIUK	NYCOMED HOLDING A/S	MORGAN STANLEY BANK INTERNATIONAL LIMITED	A	B	8/26/2008	USD	Assume with Modifications
LCPIUK	NYCOMED HOLDING A/S	MORGAN STANLEY BANK INTERNATIONAL LIMITED	A	B	5/21/2008	USD	Assume with Modifications

LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Asset Allocation Fund Balanced Portfolio		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Asset Allocation Fund Balanced Portfolio		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam asset Allocation Fund Growth Portfolio		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam asset Allocation Fund Growth Portfolio		S	7/14/2008	USD	Assumed With Modifications
LCPI	DRESSER, INC. FIRST LIEN CA 5/07	PUTNAM BANK LOAN FUND (CAYMAN)		S	9/8/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Diversified Income Trust		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Diversified Income Trust		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Diversified Income Trust (Cayman)		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Diversified Income Trust (Cayman)		S	7/14/2008	USD	Assumed With Modifications
LCPI	DRESSER, INC. FIRST LIEN CA 5/07	PUTNAM Floating Rate Income Fund		S	9/8/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Floating Rate Income Fund		B	8/28/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Floating Rate Income Fund		B	8/28/2008	USD	Assumed With Modifications

LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Global Funds -- Putnam World		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Global Funds -- Putnam World		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam High Yield Advantage		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam High Yield Advantage		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam High Yield Trust		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam High Yield Trust		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Master Intermediate Fund		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Master Intermediate Fund		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Premier Income Trust		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Premier Income Trust		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Retirement Advantage GAA Balance		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Retirement Advantage GAA Balance		S	7/14/2008	USD	Assumed With Modifications

LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Retirement Advantage GAA Growth		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Retirement Advantage GAA Growth		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Total Return Trust		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Total Return Trust		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Variable Trust - PVT Diversified		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Variable Trust -- PVT Diversified		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Variable Trust - PVT High Yield Fund		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam Variable Trust -- PVT HYF		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam VT Global Asset Allocation Fund		S	7/14/2008	USD	Assumed With Modifications
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	Putnam VT Global Asset Allocation Fund		S	7/14/2008	USD	Assumed With Modifications
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver)	SPECIAL VALUE EXPANSION FUND,L		S	5/9/2008	USD	Assume with Modifications
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver)	SPECIAL VALUE EXPANSION FUND,L		S	5/16/2008	USD	Assume with Modifications

LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver)	SPECIAL VALUE OPPORTUNITIES FD		S	5/9/2008	USD	Assume with Modifications
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver)	SPECIAL VALUE OPPORTUNITIES FD		S	5/16/2008	USD	Assume with Modifications
LCPI	INTERGEN N.V. \$1.5BN 07-31-07	Stichting Shell Pensioenfonds		S	9/11/2008	USD	Assumed With Modifications
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver)	TENNENBAUM OPPORT PTNERS V LP		S	5/9/2008	USD	Assume with Modifications
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Revolver)	TENNENBAUM OPPORT PTNERS V LP		S	5/16/2008	USD	Assume with Modifications
LCPI	LAS VEGAS SANDS, LLC (5/23/07)	WACHOVIA BANK		S	9/12/2008	USD	Assumed With Modifications